## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## **FORM 25**

## OMB Number: 3235-0080 Expires:

OMB APPROVAL

March 31, 2018 Estimated average burden hours per response: 1.7

## NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number  $\underline{001\text{-}40904}$ 

		Issuer:	Marpai, Inc.			
	Exchange: Nasdaq Stock Market LLC					
	(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)					
	Addres	615 207	5 Channelside Drive 7	e , Suite		
		Taı	mpa FLORIDA	33602		
	Telephone number:			(646) 303-3483		
	(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)  Class A common stock					
Please registra	(Description of class of securities) place an X in the box to designation:	nate the rule prov	rision relied upon	to strike the class o	f securities from listin	ig and
	T 17 CFR 240.12d2-2(a)(1	)				
	☐ 17 CFR 240.12d2-2(a)(2	)				
	17 CFR 240.12d2-2(a)(3	)				
	☐ 17 CFR 240.12d2-2(a)(4	)				
	✓ Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. 1					
	☐ Pursuant to 17 CFR 240 requirements of 17 CFR 240 and registration on the Exch	).12d-2(c) goverr	•		•	n listing
grounds	nt to the requirements fo the So s to believe that it meets all of the by the undersigned duly author	he requirements				
	2024-06-03 By		Aravind Mo	enon	Hearings Adv	risor
	Date	Name			Title	
	1 Form 25 and attached applicable. See Gene		onsidered complia	ance with the provisi	ons of 17 CFR 240.1	9d-1 as

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Delisting Determination, The Nasdaq Stock Market, LLC, June 3, 2024, Marpai, Inc.

The Nasdaq Stock Market LLC (the Exchange) has determined to remove from listing the securities of Marpai, Inc., effective at the opening of the trading session on June 13, 2024.

Based on review of information provided by the Company, Nasdaq Staff determined that the Company no longer qualified for listing on the Exchange pursuant to Listing Rule  $5550\,(b)\,(2)$ .

The Company was notified of the Staff determination on November 28, 2023. On November 29, 2023, the Company exercised its right to appeal the Staff determination to the Listing Qualifications Hearings Panel (Panel) pursuant to Listing Rule 5815.

On March 6, 2024, upon review of the information provided by the Company, the Panel determined to grant the Company request to remain listed in the Exchange subject to a series of milestones (the Decision). On April 30, 2024, in response to a request by the Company, the Panel amended the terms of the Decision and granted the Company a short extension.

On May 24, 2024, the Company withdrew its appeal. The Company securities were suspended on May 29, 2024. The Staff determination to delist the Company securities became final on May 29, 2024.